

Tracking prices for the most essential goods available on the Lebanese market





October 2024

ABOUT THIS REPORT

This report is the result of a joint project between the Ministry of Economy and Trade (MoET) and the World Food Programme (WFP). The project aims to implement a market price information system and economic analysis in Lebanon, with the goal of enhancing the Ministry's capacity to monitor prices in the current context of economic volatility and insecurity.

The report is composed of three main sections:

- A high-level view of the latest price trends through the lens of the Market Food Price Index (MFPI)
- An **in-depth analysis** per food category and governorate
- An **annex table** displaying the latest prices nationally and per governorate

This report was based on price monitoring data of 73 food and non-food items from a representative sample of around 1,000 shops located across the eight governorates.

Data is collected weekly and stored on a price monitoring system hosted by WFP.

Due to the ongoing conflict, price data collection for October 2024 in the Nabatieh governorate was limited to a one-time price data collection at the end of the month for 28 items across 10 shops. As data for vegetables and fruits were unavailable specifically in this governorate, their indexes for October 2024 were estimated by applying the monthly variation in national prices to the September 2024 prices in the governorate.

MARKET FOOD PRICE INDEX (MFPI)

Key highlights

The MFPI reached **133.5** in October 2024, registering a **2.8** percent monthly increase, spurred by a **4.3** percent increase in cereals, a **3.8** percent increase in vegetables and tubers, a **5.5** percent increase in fats and oils, and a **10.5** percent increase in sugar. The MFPI has increased by **9.6** percent since last year.

The price index has been driven since January 2023 by an index evolution in **vegetables and tubers** (172.7), **cereals** (124.3), **fruits** (220.2), and **fresh poultry** (132.4).

The highest MFPI was observed in **Baalbek-El Hermel** (136.2), **Beirut** (136.2) and **North Lebanon** (136.0).

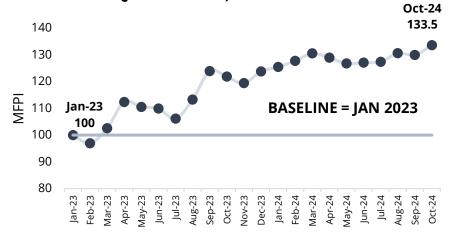
	KEY DRIVERS
Notable Yearly Price Evolution Governorate MFPI Baalbek-El Hermel (+16%) Beirut and North (+11%) Vegetables & Tubers (+15%) Fresh Poultry (+14%)	Higher displacement burden, conflict, and isolation from main supply routes resulted in higher inflation in Baalbek-El Hermel.
Notable Monthly Price Evolution Governorate MFPI Baalbek-El Hermel (+7%) Bekaa (+4%) Sugar (+10%) Eggs (+7%)	Escalation of hostilities, displacement and less connection to main supply routes after border crossings with Syria were disrupted spurred inflation upwards in Baalbek-El Hermel and Bekaa.

Index Components	Price Index (Oct-24)	Monthly Trend	Yearly Trend		
Beverages	122.6	+0.3%	+9.6%		
Canned Fish	110.6	+2.7%	+6.2%		
Cereals	124.3	+4.3%	+9.0%		
Condiments	133.4	+2.9%	+11.4%		
Dairy	113.2	+2.0%	+3.9%		
Eggs	121.6	+7.2%	-3.0%		
Fats & Oils	116.0	+5.5%	+10.7%		
Fresh Poultry	132.4	-2.7%	+14.3%		
Fruits	220.2	-0.7%	+7.3%		
Pulses	135.3	+3.2%	+11.5%		
Sugar	119.2	+10.5%	+4.2%		
Vegetables & Tubers	172.7	+3.8%	+14.5%		
MFPI	133.5	+2.8%	+9.6%		

Base 100 = Jan 23

MFPI Evolution (Jan 23 - Oct 24)

Fats & oils (+6%)

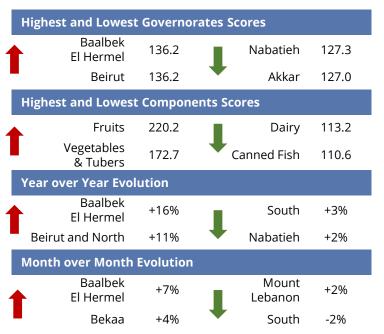


The Market Food Price Index (MFPI) is a measure of the average change over time in the prices in US dollars paid by consumers for 63 essential food items. It is calculated as the weighted average of price changes for each of its components. The base month of the index is January 2023.

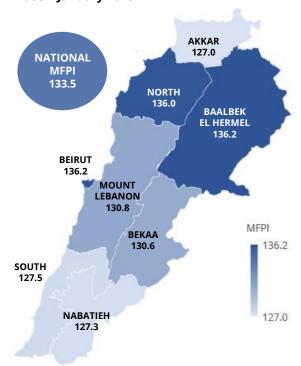
ANALYSIS

Overview

The impact of the escalation of hostilities and mass displacement was sharply felt in Baalbek-El Hermel, leading to a significant price index development between September and October 2024. Higher costs of living had led to a notable trend in Beirut and North Lebanon as well since January 2023. Less demand due to mass displacement away from conflict-affected areas have kept indexes lower in Nabatieh and South.



Market Food Price Index by Governorate (October 2024) Base = January 2023

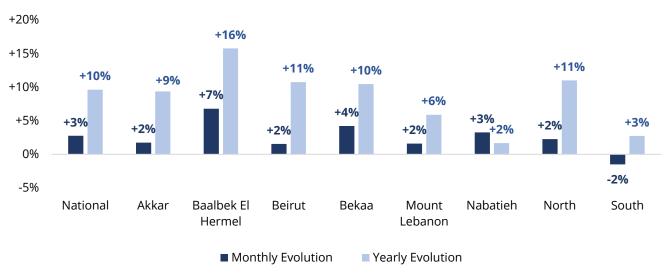


Notable Trends:

- Each governorate had notable price evolutions in different components:
 - Akkar: Highest monthly and yearly increase in canned fish (+10 percent and +13 percent). Notable 21 percent yearly increase in condiments.
 - **Baalbek-El Hermel**: Highest monthly increase in dairy (+9 percent) and fruits (+15 percent). Highest yearly increase in dairy (+15 percent), fruits (+34 percent), and fresh poultry (+22 percent).
 - **Beirut**: Highest yearly increase in condiments (+22 percent), fats and oils (+16 percent), and vegetables and tubers (+28 percent).
 - Bekaa: Highest monthly increase in beverages (+3 percent), fats and oil (+10 percent) and vegetables and tubers (+12 percent). Notable 19 percent yearly increase in condiments, 16 percent monthly increase in eggs and 15 percent yearly increase in pulses.
 - **Mount Lebanon**: Highest yearly increase in pulses (+22 percent). Notable 7 percent yearly decrease in beverages compared to 10 percent yearly increase nationwide.
 - **Nabatieh**: Significant monthly (+16 percent) increase in cereals compared to nationwide (+4 percent). Highest monthly increase in eggs (+20 percent) and sugar (+34 percent). Significant monthly decrease in fresh poultry (-26 percent).
 - North: Notable 29 percent yearly increase in fruits compared to 7 percent yearly increase nationwide.
 - **South**: Significant monthly and yearly decrease in fresh poultry (-32 percent and -25 percent). Highest monthly increase in pulses (+13 percent).

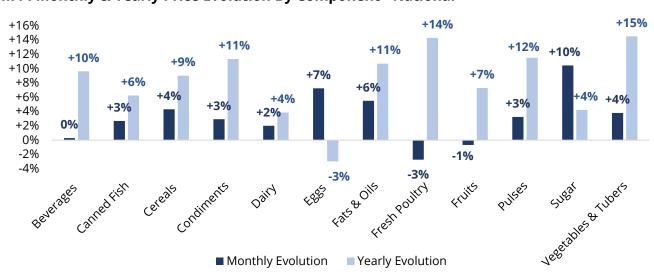
Monthly and yearly price evolution by governorate and component

MFPI Monthly & Yearly Price Evolution By Governorate

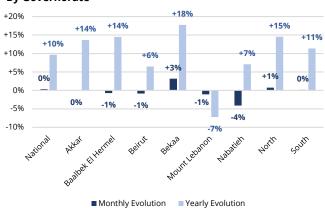


^{*}The data collection in the South (74 shops in October 2024) covered Saida and Jezzine districts only.

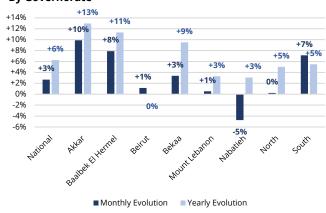
MFPI Monthly & Yearly Price Evolution By Component - National



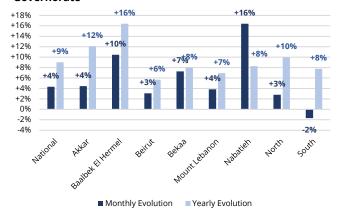
Beverages - Monthly & Yearly Price Evolution By Governorate



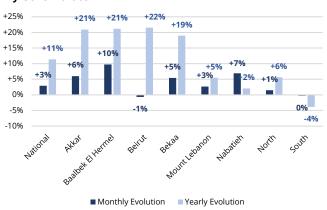
Canned Fish - Monthly & Yearly Price Evolution By Governorate



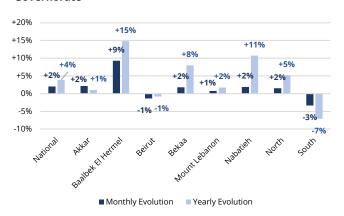
Cereals - Monthly & Yearly Price Evolution By Governorate



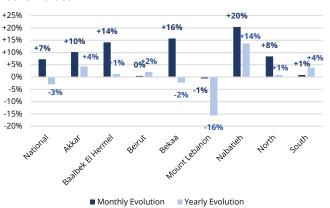
Condiments - Monthly & Yearly Price Evolution By Governorate



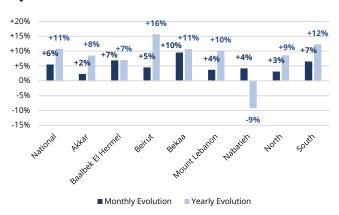
Dairy - Monthly & Yearly Price Evolution By Governorate



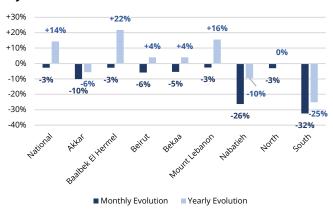
Eggs - Monthly & Yearly Price Evolution By Governorate



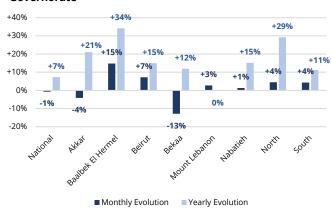
Fats & Oils - Monthly & Yearly Price Evolution By Governorate



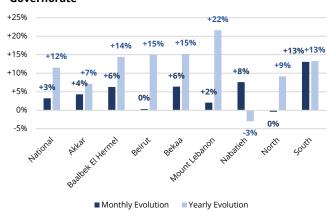
Fresh Poultry - Monthly & Yearly Price Evolution By Governorate



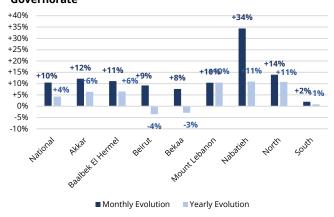
Fruits - Monthly & Yearly Price Evolution By Governorate



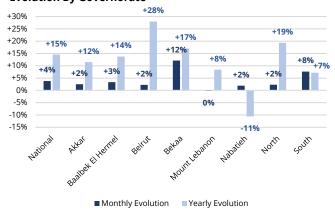
Pulses - Monthly & Yearly Price Evolution By Governorate



Sugar - Monthly & Yearly Price Evolution By Governorate



Vegetables & Tubers - Monthly & Yearly Price Evolution By Governorate



ANNEX

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
	Arabic Coffee	180 g	\$3.06	\$2.4	\$1.38	\$2.39	\$2.38	\$2.53	\$2.58	\$2.12	Data not available	\$2.5	\$2.42
AGES	Drinking Water	2 liters	\$0.6	\$0.37	\$0.28	\$0.37	\$0.37	\$0.36	\$0.37	\$0.34	Data not available	\$0.39	\$0.4
BEVERAGES	Nescafe 3 in 1	One stick	\$0.24	\$0.19	\$0.13	\$0.19	\$0.21	\$0.17	\$0.22	\$0.17	Data not available	\$0.2	\$0.19
ш	Tea Bags	160 g	\$2.85	\$2.05	\$1.32	\$2	\$2.06	\$2.08	\$2.06	\$2.08	\$1.82	\$2.08	\$2.1
	Yerba Mate	250 g	\$1.89	\$1.47	\$1.13	\$1.38	\$1.36	\$1.67	\$1.48	\$1.49	Data not available	\$1.52	\$1.44
CANNED	Sardines (canned)	125 g	\$1.12	\$0.77	\$0.56	\$0.71	\$0.72	\$0.75	\$0.81	\$0.79	\$0.72	\$0.77	\$0.78
CAN	Tuna (canned)	185 g	\$2.09	\$1.59	\$1.04	\$1.55	\$1.49	\$1.8	\$1.54	\$1.61	Data not available	\$1.57	\$1.69
	Arabic Bread	800 g	\$0.89	\$0.76	\$0.56	\$0.76	\$0.82	\$0.81	\$0.82	\$0.75	\$0.81	\$0.72	\$0.75
	Brown Bulgur	900 g	\$1.52	\$1.03	\$0.7	\$0.95	\$1.1	\$1.04	\$1.01	\$1.1	\$1.17	\$1.01	\$1.02
νį	Egyptian Rice	900 g	\$1.5	\$1.01	\$0.8	\$1.02	\$1.02	\$1.02	\$1.02	\$1.03	\$1.26	\$1.01	\$1.03
CEREALS	Noodles	70 g	\$1.12	\$0.47	\$0.23	\$0.39	\$0.52	\$0.46	\$0.53	\$0.41	Data not available	\$0.54	\$0.34
	Pasta	500 g	\$1.63	\$0.94	\$0.4	\$0.75	\$0.9	\$1.17	\$0.98	\$1	\$1.21	\$0.9	\$0.97
	Sweet Corn	340 g	\$1.79	\$1.12	\$0.57	\$0.79	\$1.26	\$1.27	\$1.01	\$1.31	Data not available	\$1.09	\$1.28
	Wheat Flour	900 g	\$1.45	\$0.86	\$0.55	\$0.74	\$0.81	\$0.78	\$0.78	\$0.95	Data not available	\$0.91	\$0.87
2	Bouillon Cubes (chicken or meat)	20 g	\$0.39	\$0.2	\$0.12	\$0.24	\$0.25	\$0.17	\$0.2	\$0.18	Data not available	\$0.19	\$0.22
MEN	Pomegranate Molasse	270 g	\$2.16	\$1.66	\$1.1	\$1.62	\$1.72	\$1.54	\$1.69	\$1.66	Data not available	\$1.67	\$1.61
CONDIMENTS	Salt	700 g	\$1.05	\$0.3	\$0.13	\$0.25	\$0.32	\$0.35	\$0.27	\$0.31	\$0.26	\$0.34	\$0.25
J	Thyme (dry)	400 g	\$4.45	\$1.56	\$0.85	\$1.39	\$1.37	\$3.38	\$1.65	\$1.59	Data not available	\$1.43	\$1.19

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
AENTS	Tomato Ketchup	340 g	\$1.15	\$0.81	\$0.65	\$0.81	\$0.86	\$0.8	\$0.82	\$0.82	Data not available	\$0.77	\$0.77
CONDIMENTS	Tomato Paste	660 g	\$2.79	\$1.74	\$0.9	\$1.79	\$1.81	\$1.79	\$1.79	\$1.79	\$1.59	\$1.8	\$1.81
	Cheese Triangles	108 g	\$1.49	\$0.99	\$0.49	\$0.81	\$1	\$0.89	\$1.19	\$0.88	Data not available	\$1.2	\$0.96
	Laban	1,000 g	\$2.2	\$1.65	\$0.94	\$1.28	\$1.5	\$1.71	\$1.77	\$1.69	\$1.66	\$1.71	\$1.8
DAIRY	Labneh	450 g	\$3.15	\$2.39	\$1.1	\$1.67	\$2.11	\$2.6	\$2.52	\$2.53	Data not available	\$2.52	\$2.66
	Milk Powder (Full Fat)	750 g	\$8.91	\$5.92	\$4.44	\$5.8	\$5.81	\$5.84	\$5.88	\$5.88	\$5.41	\$5.83	\$5.79
	Processed Cheese	120 g	\$1.48	\$0.92	\$0.5	\$0.96	\$0.93	\$0.96	Data not available	\$0.96	Data not available	\$0.88	\$0.76
EGGS	Eggs	30 eggs	\$5.62	\$4.45	\$3.05	\$4.55	\$4.22	\$5.09	\$4.4	\$4.08	\$5.63	\$4.57	\$4.8
	Butter	200 g	\$2.88	\$2.09	\$0.41	\$1.32	\$2.08	\$2.48	\$2.25	\$2.27	Data not available	\$1.98	\$2.14
	Olive Oil	500 ml	\$6.99	\$4.23	\$1.53	\$3.14	\$2.32	\$5.83	\$3.73	\$4.14	Data not available	\$4.7	\$4.74
S & OILS	Sunflower Oil	5,000 ml	\$15.85	\$8.82	\$6.11	\$9.49	\$9.64	\$9.66	\$9.56	\$9.42	\$8.65	\$9.36	\$9.65
FATS	Tahini Sauce	800 ml	\$6.4	\$4.4	\$2.45	\$3.78	\$3.93	\$5.31	\$4.82	\$4.89	\$4.84	\$4.04	\$4.57
	Vegetable Ghee	700 ml	\$4.38	\$2.3	\$1.24	\$2.12	\$2.23	\$3.02	\$2.12	\$2.47	Data not available	\$2.33	\$2.12
_ };	Chicken (Whole)	1,000 g	\$4.66	\$3.45	\$2.3	\$2.85	Data not available	\$3.22	\$3.21	\$3.67	\$1.67	\$3.05	\$2.84
FRESH POULTRY	Chicken Breast	1,000 g	\$11.72	\$8.5	\$5.15	\$6.34	Data not available	\$7.73	\$6.67	\$9.36	Data not available	\$7.58	\$6.46
	Chicken Legs	1,000 g	\$4.2	\$2.64	\$1.4	\$2.21	Data not available	\$2.25	\$2.15	\$3.08	Data not available	\$2.26	\$1.69

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
	Apple (red or yellow)	1,000 g	\$2.12	\$1.12	\$0.7	\$0.93	\$1.4	\$1.35	\$1.11	\$1.1	Data not available	\$1.28	\$1.43
	Banana	1,000 g	\$2.3	\$0.85	\$0.5	\$0.74	\$1.1	\$1.07	\$0.88	\$0.81	Data not available	\$1.01	\$0.7
FRUITS	Clementine	1,000 g	\$1.05	\$0.88	\$0.55	\$0.8	Data not available		\$0.69	\$1	Data not available	\$1.03	\$0.88
FRL	Grapes	1,000 g	\$3.33	\$1.6	\$0.78	\$1	\$1.4	\$1.89	\$1.57	\$1.63	Data not available	\$1.96	\$1.4
	Lemon	1,000 g	\$2	\$0.92	\$0.51	\$0.7	Data not available	\$1.14	\$0.87	\$0.96	Data not available	\$0.93	\$0.91
	Orange	1,000 g	\$1.5	\$0.8	\$0.55	\$0.68	Data not available	\$0.98	\$0.84	\$0.73	Data not available	\$1.08	\$0.88
LUNCHEON MEAT	Beef Luncheon	200 g	\$2.41	\$1.17	\$0.52	\$1.19	\$0.73	\$1.52	\$1.21	\$1.05	Data not available	\$1.31	\$1.37
N N	Chicken Luncheon	200 g	\$2.3	\$0.95	\$0.59	\$0.76	\$0.87	\$1.15	\$0.74	\$1.24	Data not available	\$0.82	\$1.03
	Chickpeas	900 g	\$3.22	\$2.01	\$1.12	\$1.72	\$1.74	\$1.95	\$1.98	\$2.18	\$2.46	\$2.09	\$2.22
	Fava Beans (canned)	400 g	\$0.99	\$0.65	\$0.46	\$0.55	\$0.68	\$0.74	\$0.67	\$0.7	Data not available	\$0.65	\$0.62
ULSES	Green Peas (canned)	400 g	\$2.44	\$1.22	\$0.51	\$0.81	\$0.97	\$1.71	\$1.14	\$1.35	Data not available	\$1.21	\$1.34
<u>P</u>	Hummus Tahini (canned)	400 g	\$1.19	\$0.77	\$0.52	\$0.61	\$0.82	\$0.89	\$0.8	\$0.87	Data not available	\$0.76	\$0.71
	Lentils	900 g	\$2.66	\$1.79	\$1.01	\$1.65	\$1.69	\$1.69	\$1.63	\$1.94	\$1.66	\$1.87	\$1.86
	White Beans	900 g	\$2.92	\$1.99	\$1.11	\$1.81	\$1.81	\$2.13	\$2.04	\$2.05	\$2.21	\$1.93	\$2.25
SUGAR	White Sugar	5,000 g	\$7	\$5.28	\$3.91	\$5.5	\$5.5	\$5.49	\$5.45	\$5.52	\$5.96	\$5.45	\$5.48

Component	: Item	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
	Cabbage	1,000 g	\$0.85	\$0.5	\$0.2	\$0.36	\$0.6	\$0.63	\$0.33	\$0.57	Data not available	\$0.48	\$0.38
	Carrots	1,000 g	\$1.35	\$0.79	\$0.45	\$0.64	Data not available	\$1.14	\$0.85	\$0.72	Data not available	\$0.84	\$0.9
	Cauliflower	1,000 g	\$1.2	\$0.66	\$0.3	\$0.42	\$0.6	\$0.89	\$0.39	\$0.72	Data not available	\$0.61	\$0.48
	Cucumber	1,000 g	\$1.33	\$0.9	\$0.47	\$0.77	\$0.6	\$1.09	\$0.83	\$0.91	Data not available	\$1	\$0.92
IRS .	Eggplant	1,000 g	\$1.4	\$0.87	\$0.33	\$0.65	Data not available	\$0.89	\$0.87	\$0.94	Data not available	\$0.93	\$0.81
TUBI	Garlic	300 g	\$1.35	\$0.97	\$0.51	\$0.81	\$0.75	Data not available	\$1.1	\$0.98	Data not available	\$1.07	\$1.11
VEGETABLES & TUBERS	Green Bean (Fresh)	1,000 g	\$2.44	\$1.38	\$0.73	\$1.23	Data not available	\$1.67	\$1.09	\$1.59	Data not available	\$1.21	\$0.95
ABL	Lettuce	750 g	\$1.11	\$0.73	\$0.32	\$0.54	\$0.6	\$0.98	\$0.54	\$0.78	Data not available	\$0.77	\$0.55
EGEI	Onion	1,000 g	\$1.15	\$0.75	\$0.44	\$0.72	\$0.55	\$0.87	\$0.59	\$0.78	Data not available	\$0.78	\$0.81
>	Parsley	300 g	\$0.45	\$0.23	\$0.11	\$0.24	Data not available	\$0.36	\$0.25	\$0.2	Data not available	\$0.29	\$0.21
	Potato	300 g	\$0.89	\$0.65	\$0.47	\$0.63	Data not available	\$0.69	\$0.74	\$0.61	Data not available	\$0.73	\$0.79
	Purslane	300 g	\$0.65	\$0.36	\$0.16	\$0.24	Data not available	\$0.56	\$0.36	\$0.36	Data not available	\$0.36	\$0.28
	Tomato	1,000 g	\$1.22	\$0.71	\$0.35	\$0.5	\$0.9	Data not available	\$0.63	\$0.79	Data not available	\$0.76	\$0.73
	Zucchini	1,000 g	\$1.8	\$0.96	\$0.38	\$0.73	Data not available	\$1.18	\$0.82	\$1.12	Data not available	\$0.77	\$0.71
	Baby Diapers	40 diapers	\$10.65	\$5.98	\$3	\$5.27	\$5.56	\$7.11	\$5.59	\$6.44	\$7.05	\$5.93	\$6.55
	Bleach	1,000 ml	\$1.89	\$0.99	\$0.54	\$0.92	\$1.01	\$1.13	\$0.9	\$0.97	\$1.1	\$1.01	\$1.12
	Dishwashing Liquid	700 ml	\$3.25	\$1.55	\$0.66	\$1.26	\$1.02	\$1.88	\$1.56	\$1.68	\$0.91	\$1.57	\$1.51
NON-FOOD ITEMS	Laundry Washing Powder	4,000 g	\$13.05	\$9.08	\$5.24	\$8.72	\$7.91	\$10.18	\$9.27	\$9.27	\$8.31	\$9.41	\$8.45
.I Q0	Sanitary Napkins	20 napkins pack	\$3.86	\$2.37	\$1.27	\$2.25	\$2.57	\$2.49	\$2.32	\$2.25	\$2.81	\$2.34	\$2.82
5-F0	Shampoo	400 ml	\$4.33	\$3.08	\$1.51	\$3.03	\$3.01	\$2.89	\$3.39	\$3.04	\$2.54	\$3.02	\$3.26
NO NO	Soap	One soap bar (125 g)	\$1.35	\$0.79	\$0.2	\$0.65	\$0.83	\$0.82	\$0.95	\$0.8	\$0.61	\$0.77	\$0.82
	Toilet Rolls	32 rolls	\$11.5	\$6.44	\$3	\$5.33	\$5.07	\$6.66	\$6.67	\$6.78	\$6.89	\$6.39	\$7.63
	Toothbrush	One toothbrush	\$3.03	\$1.06	\$0.44	\$0.9	\$0.86	\$1.17	\$1.16	\$1.16	\$0.8	\$1	\$1.18
	Toothpaste	125 ml	\$3.6	\$1.38	\$0.8	\$1.32	\$1.43	\$1.29	\$1.32	\$1.27	\$1.84	\$1.47	\$1.72